

The Journal *of* Wealth Management

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Audience: Family offices, private banks and trust companies, hedge fund managers, estate planners, financial planners (for taxable portfolios), high-end RIAs, lawyers, and wealth advisors.



About the Journal

The Journal of Wealth Management (JWM) is the only peer-reviewed journal devoted exclusively to original research and practical guidance for high-net-worth investors and family offices. The JWM addresses the investment concerns of wealthy families and keeps practitioners abreast of the latest investment strategies in private asset management. Themes of the JWM include generating high after-tax returns while mitigating volatility, balancing tax and risk concerns, optimizing asset allocation and money management selection, determining hedge fund allocation and employing effective performance measurement techniques, and using estate planning to enhance cross-generational wealth concerns.

Mission

The Journal of Wealth Management addresses the investment concerns of wealthy families and provides insights on the latest investment strategies in private asset management.

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